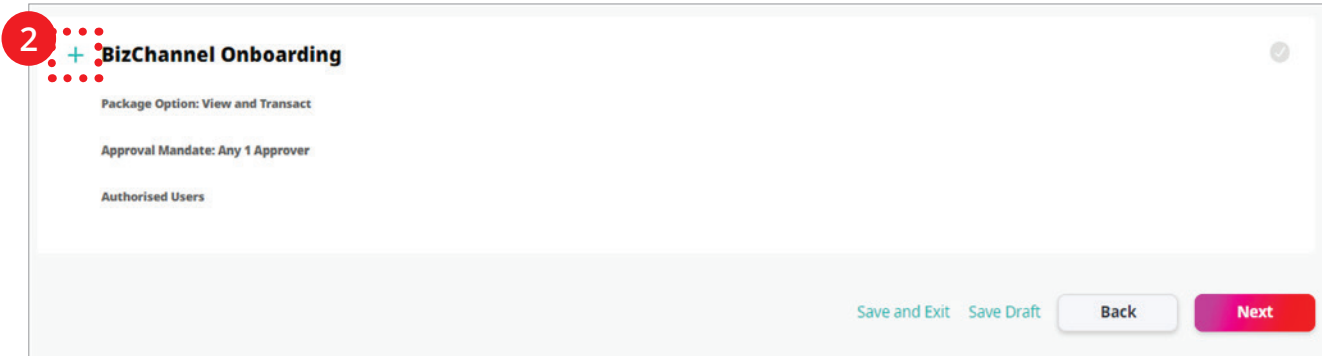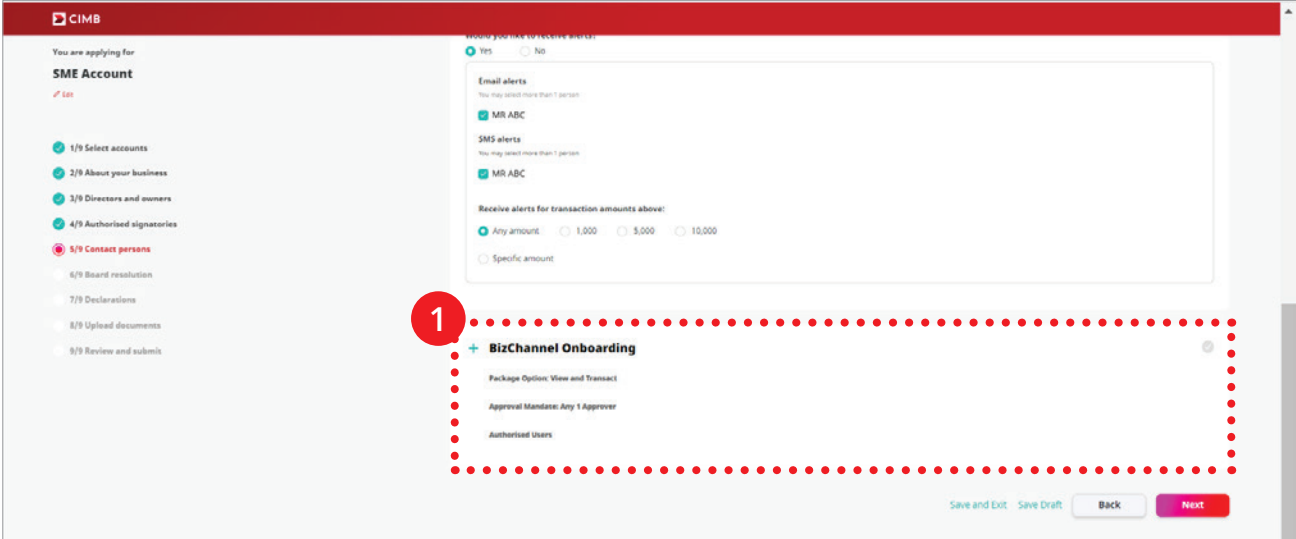**CIMB** BANK

BizChannel@CIMB Onboarding in Online Account Application

USER GUIDE

CIMB BANK

1.0 BizChannel Onboarding

1 Users will find this section at Step 5/9 of the online account application form.

2 Click on the "+" sign to expand the section.

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Please provide us with the following details:

1   The names of at least 2 persons (You will need to input at least one Maker and one Approver).

2   Your mobile numbers.

3   Your email addresses.

4   Tick to assign the Maker and Approver roles to the persons.

5   Under Full Name / Position, the dropdown box will show all directors/shareholders/authorised signatories/ authorised contact users as indicated in the online account opening form.

6   "Viewer" Role is populated for all users. For "Maker" and "Approver", if the same user needs to be selected, kindly input into 2 rows.

BizChannel Onboarding

Package Option: View and Transact

Approval Mandate: Any 1 Approver

Authorised Users

Full Name / Position (as per ID / Passport)	Mobile No.	Email Address	Viewer	Maker	Approver
MR ABC/DIRECTOR	91234567	CIMBTEST4@CIMB.COM	☑	☑	☐
MR XYZ/DIRECTOR	92345678	CIMBTEST4@CIMB.COM	☑	☐	☑
Select a person	Enter Mobile Number	Enter Email Address	☐	☐	☐
Select a person	Enter Mobile Number	Enter Email Address	☐	☐	☐

Role (Please tick (✓) if applicable)

Note:

• A security device will be issued to each User ID stated above.

• For the Transaction module (under the "Role" column), kindly select minimally 1 Maker and 1 Approver. Please note that separate User IDs are required for the 1 Maker and 1 Approver as individual transactions cannot be created and approved using the same User ID.

• Please note that in applying for the BizChannel Onboarding services herein, all accounts held with the Bank will be linked to BizChannel.